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# Progressus Advanced Projects

## Release Notes

Build 8.3.0.4, US 8.3.0.0 and CA 8.3.0.0

Requires BC19.0.0.0

## Application Enhancements

### System Wide

- Added an option in Timesheet Configuration called 'Send Email to Line Manager after PM Approval' within the Expense Sheet area. Use this option if you have both Project Manager and Line Manager approval turned on and you want the Line Manager to receive an email notification for expense reports approval.
- Added an option in Timesheet Configuration called 'Send Email to Line Manager after PM Approval' within the Timesheet area. Use this option if you have both Project Manager and Line Manager approval turned on and you want the Line Manager to receive an email notification for timesheets approval.
- Added an option in Timesheet Configuration called 'Send Email to Project Executive Approval' within the Expense Sheet area. Use this option if you want the Project Executive to receive an email notification for the 3rd layer of expense reports approval.
- Added an option in Timesheet Configuration called 'Send Email to Project Executive Approval' within the Timesheet area. Use this option if you want the Project Executive to receive an email notification for the 3rd layer of timesheets approval.
- The ability to work with Microsoft's new email features has been added. Email can be sent from the current user, shared email, or SMTP. Email scenarios have been added for each of the areas that Advanced Projects generates email. These areas are Timesheet, Expense Report, Contracts, Subcontracts, and Project Alerts.
- EventRequest: OnBeforeUpdateDirectUnitCost
- New events added to enable extensibility of budgeting, hour bank posting and move entries.

## Bug Fixes

### Billing

- Using partial quantities, such as quarter hours for resources for invoicing, caused a mismatch between the lines and totals on a created Sales Invoice, the Posted Sales Invoice List Amount and Remaining Amount, and the Posted Sales Invoice and Printed Sales Invoice. These differences have been resolved.
- An error was being triggered when trying to post a sales invoice for items shipped from a warehouse-managed location with direct put-away and pick = true. The problem has been resolved.

- An issue with VAT doubling on a Sales Invoice, after some PM Lines were deleted, the invoice released, then closed and reopened, has been resolved.
- Totals on both Non-posted and Posted Invoices did not match the amounts posted to the G/L, when the Unit Prices, with several decimals, were changed on the invoice. The Unit Prices can now be edited without problems.
- Enhancements in Invoice Suggestions were causing some License errors. Those issues have been resolved.

#### Budget

- The Budget Matrix was not displaying all entries when there was a broad range in the periods for the Budget Entries. The Matrix has been changed and will show all Budget entries.
- When the starting date in the Budget Matrix is changed, the page updates to show all entries within the View by Period.
- When Copy from other Project command is selected, using the Keep Prices from Original option, the Unit Price for the budgeted lines on the destination project will be the same as the source project regardless of the current unit price of the item, expense, or resource.

#### Contracts

- Contract and Project Invoice Templates and corresponding Sales Invoices allow text up to 100 characters on the Sales Line.
- An Invoice cannot be created for a Contract from Project entries with different Currency Codes, when Project Setup, Use Invoice Currency, is True. An error message is generated when the Project and Contract have different Currency Codes.

#### Costing and Pricing

- Quantity Base in Project Detailed Ledger Entries now reflects the number relative to the Base Unit of Measure. Example: The Base Unit of Measure is "HOUR" and a UOM Code "DAY" is set up as 8 Quantity per Base UOM. If on a Sales Invoice, the UOM is DAY and the Quantity is 1, the Detailed Project Ledger Entry will have Quantity = 1 and Quantity (Base) = 8, thereby, showing that the code Day is equal to 8 Hours.

#### Project

- The field "Project Budgeted Price" in My Projects on the Role Center page shows only the price for the Active Budget Version. This resolves the issue with it showing the sum of all budgets.
- BC% on the Project Card is updating correctly and includes Resource Sub Group entries.
- Email issues have been resolved with the new options and enhancements in Progressus.
- Loading time for Project Executive Permission, for the Role Center, has been improved for large quantities of data.
- Project Ledger field "Closed by Date" will always be populated when the entry has Open = False and Chargeable = True, regardless of any differences in Currencies, and Project Setup for "Apply and Close When".

## Reports

- Printing the AIA Report G702 was affecting all other Reports Printing. The problem has been rectified.
- Changes were made to Resource Specification Report to use "Document Date" instead of "Posting Date, and to use the caption "Document Date" instead of "Invoice Date".
- The Invoice Resource Specification Report is showing the Header for all projects for a Contract.
- Workload and Availability issue with filtering, due to incorrect Resource No., has been resolved. Calculating and showing the entries is working correctly.

## Sales Price Adjustment

- Creating Price Adjustments for Transactions with Quantities that are not whole integers was changing the Quantity not using the new Price. That issue has been resolved and the process is working correctly.