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Progressus Advanced Projects

Release Notes

Build 9.3.0.5, US 9.3.0.1 and CA 9.3.0.1

Requires minimum of BC 20.1.0.0

Application Enhancements

Billing

- Boolean variable added for invoice error message handling.
- When selecting "Only one invoice per customer," where the Sell-to and Bill-to are the same customer number, there will be one invoice. When the Bill-to differs from the Sell-to, the number of invoices will vary depending on how many different Bill-to customers there are.
- The Close Line check box and a new report are available to closeentries which are Open, Created Document No. is blank, and one of the following: Remaining Qty = 0, Remaining Amount = 0 or Remaining Amount (LCY) = 0. The user is required to enter at least one filter when using the report.

Contracts

- The Contract Card, Contract Plan, associated tables, scripts, and invoice logic have been updated for the new Sell-to, Ship-to, and Bill-to functions. Additionally, the Your Reference, External Document No., Payment Terms Code, and Payment Method Code fields have been added to the Contract Card and will be respected when you create invoices.

Costing and Pricing

- If there is a vendor designated for the item and there is a purchase price list defined for that vendor, then that purchase price will be used in the budget journal.

  If there is no vendor designated for the item, then the normal purchase price list hierarchy will be used to find the purchase price for the budget journal.

  If there is a vendor for the item but no specific price is set up for the vendor in the purchase price list, then the normal hierarchy will be used to find the purchase price for the budget journal.

Project

- When a Planning Line is manually created, the Vendor No. will populate from the Item Card.

Purchasing

- Function added to allow customization of Purchase Invoice creation from expense reports.

Bug Fixes

Billing

- The sum on the "Invoice Suggestion" tile in the Role Center, is the same as the sum of the Total fields on the "Invoice Suggestion List (PGS)" page. The amounts shown are relative to the User Role. PM will see his/her projects total, PE will see the total for all.

- For Scheduled Billing postings on Split Projects, the General Business Posting Group account setup for each customer will be used. overriding the account on the Scheduled Billing usage line.

- When the "Apply and Close" field in Invoice Suggestions is True and there is zero remaining amount, then the line must be closed when the invoice is posted, regardless of the remaining quantity.

- Remaining Qty in project ledger entries will be updated to the amount in "Quantity" that is posted from the Sales Credit Memo. The field "Created Document No." will be populated in the usage entry for that transaction.

- The Invoice Suggestion page was opening with the cursor in the middle of the lines. The cursor is now on the first record in the Invoice Suggestion Lines grid.

- Making a change in a quantity on an Invoice Suggestion Line, and selecting Close Line was not closing the line in the Project Ledger. The problem has been corrected, the line will close and be removed from the Invoice Suggestions.

- The field "Apply and Close" in the Invoice Suggestion Line will be False, when an invoice has been credited. The line is then available for reinvoicing.

Expense

- Editing the Debit Expense Account in Project Expense Posting Setup has been adjusted to allow changes at any time, even if there are open expense entries.

Resource

- A new error message will be triggered if the Ending Date-Time on a Work Assignment Card is earlier than the Starting Date-Time.

- When a submitted timesheet requires more than one PM approval due to multiple projects, the Permissions for each project will be applied separately.

- When the Type on a Purchase Invoice is "Resource," a Work Type Code can be assigned and will flow to the Project Ledger Entries when the invoice is posted. Any specific Cost, Price designated for the Work Type Code will be used, just as in Timesheet entries.

- Modifications were made to allow the Sell-to Customer, on a Project with posted usage, to be changed.